

Section 11.8. Maximum Interest Payable. No provision of this Indenture or of the Notes shall require the payment or permit the collection of interest in excess of the maximum not prohibited by law. If any excess of interest in such respect is herein or in the Notes provided for, or shall be adjudicated to be so provided for herein or in the Notes, neither the Company nor its successors or assigns shall be obligated to pay such interest in excess of the maximum amount not prohibited by law, and the right to demand the payment of any such excess shall be and hereby is waived, and this provision shall control any other provision of this Indenture.

Section 11.9. Counterparts. This Indenture may be executed in any number of counterparts and each thereof shall be deemed to be an original; and all such counterparts shall constitute but one and the same instrument.

Section 11.10. Headings. The headings of the various Articles, Sections and Schedules herein have been inserted for convenient reference only and shall not to any extent have the effect of modifying or amending the express terms and provisions of this Indenture.

Incorporated Schedules

The following are Schedules A, B and C referred to in this Indenture and are hereby incorporated by reference.